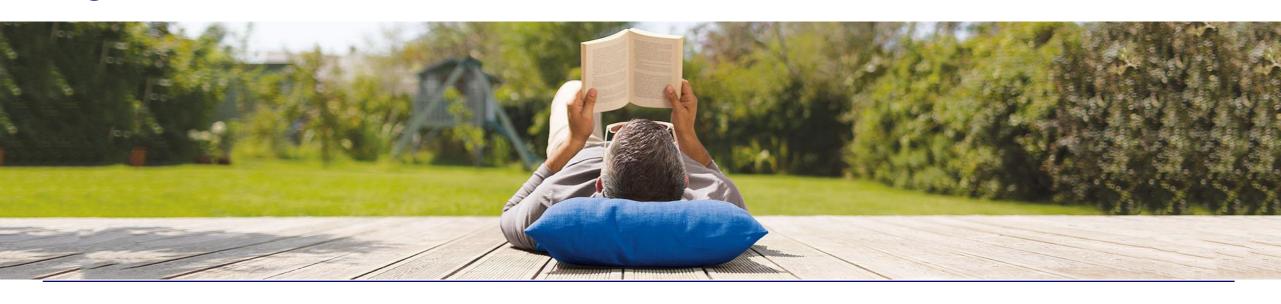


Digital Marketing





AGENDA



Agenda



- Why digital is important
- Why you need to be online
- Desktop v Mobile what it means to your business
- Why digital is important to you
- How each channel operates in the sales funnel
- Which channel will work for you
- Local and national presence ensuring your brokerage is visible
- Summary





OBJECTIVES



Objectives



- Understand why digital is so important to your business
- Learn more about digital trends





WHY DIGITAL IS IMPORTANT



Digital Trends

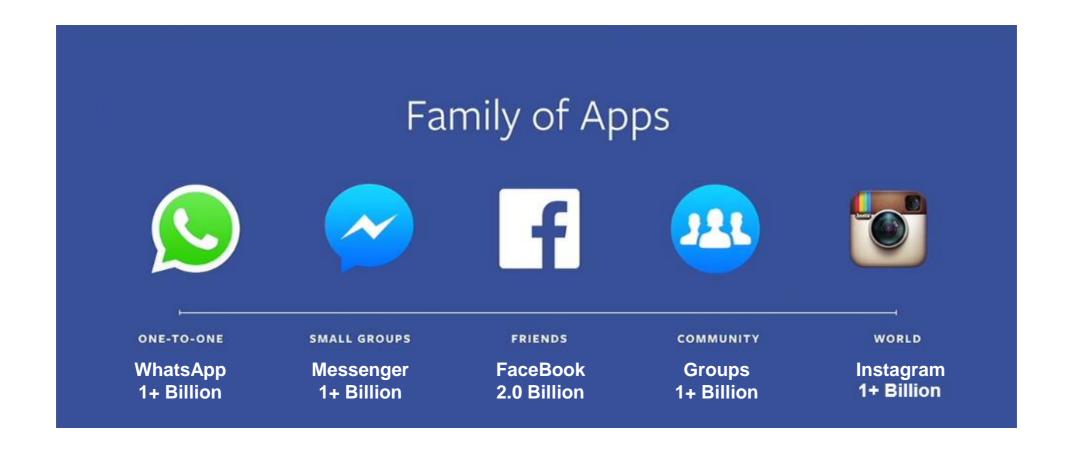




Over 1 Billion Users Each

Enryph Claud Flat form

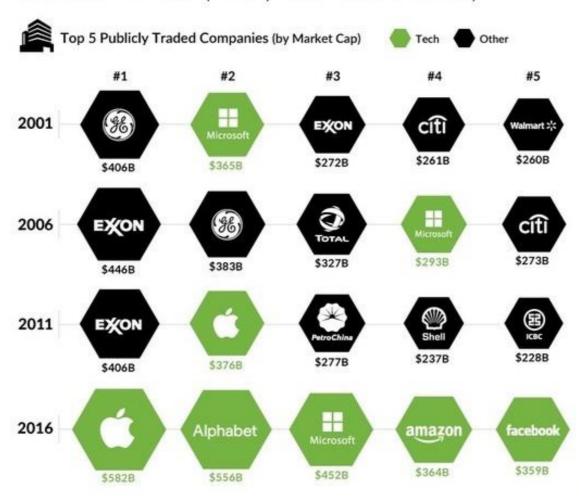






THE LARGEST COMPANIES BY MARKET CAP

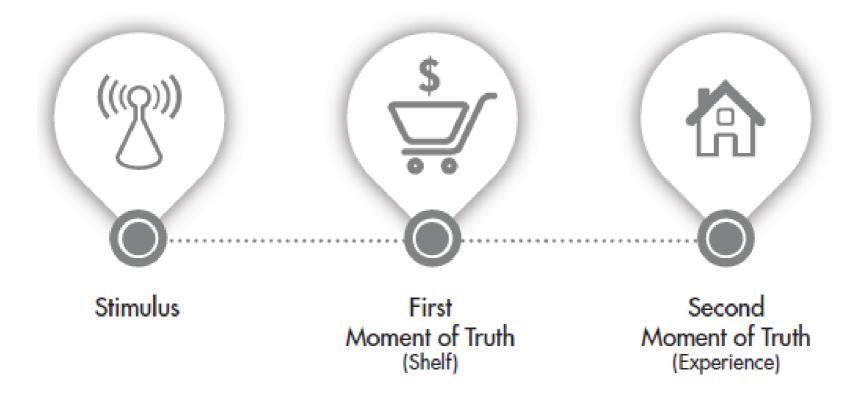
The oil barons have been replaced by the whiz kids of Silicon Valley



How Potential Clients Find Your Business

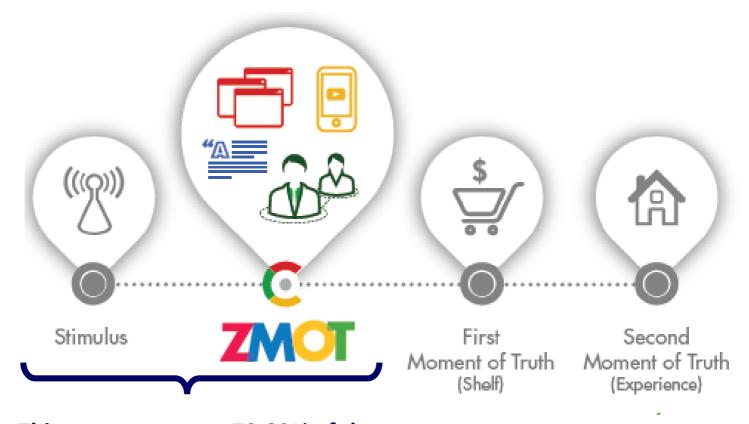


The traditional 3-step mental model





The new mental model



This now represents 70-80% of the buyers decision making process

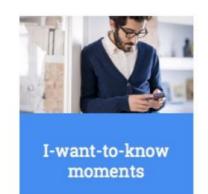


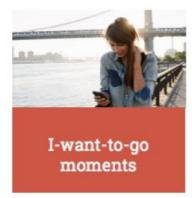


#Micro-Moments

"Billions of times per day, consumers turn to Google for I want-to-know, I want-to-go, I want-to-do, and I want-to-buy moments. And at these times, consumers are increasingly picking up their smartphones for answers."

Jerry Dischler, VP
Product Management, AdWords











WHY YOU NEED TO BE ONLINE







2005 near St. Peter's - Pope John Paul II's body is carried into the Basilica for public viewing





St. Peter's Basilica, March 2013. Pope Francis makes his inaugural appearance on the Vatican balcony



DIGITAL IN IRELAND JAN 2018 A SNAPSHOT OF THE COUNTRY'S KEY DIGITAL STATISTICAL INDICATORS TOTAL INTERNET **ACTIVE SOCIAL** UNIQUE **ACTIVE MOBILE** POPULATION USERS MEDIA USERS MOBILE USERS SOCIAL USERS MILLION MILLION **MILLION** MILLION MILLION URBANISATION: PENETRATION: PENETRATION: PENETRATION: PENETRATION: 64% 82% 65% 74% 56% Hootsuite are SOURCES: POPULATION: UNITED NATIONS; U.S. CENSUS BUREAU; INTERNET: INTERNET: INTERNET STATS; ITU; EUROSTAT; INTERNETLIVESTATS; CIA WORLD FACTBOOK; MIDEASTMEDIA.ORG; FACEBOOK; GOVERNMENT OFFICIALS; REGULATORY AUTHORITIES; REPUTABLE MEDIA; SOCIAL MEDIA AND MOBILE SOCIAL MEDIA; FACEBOOK; TENCENT; VKONTAKTE; KAKAO; NAVER; DING; TECHRASA: SIMILARWEB; KEPIOS ANALYSIS: MOBILE: GSMA INTELLIGENCE; GOOGLE; ERICSSON; KEPIOS ANALYSIS. NOTE: PENETRATION FIGURES ARE FOR TOTAL POPULATION (ALL AGES).

DEVICE USAGE JAN 2018 PERCENTAGE OF THE ADULT POPULATION* THAT CURRENTLY USES EACH KIND OF DEVICE [SURVEY-BASED] MOBILE PHONE SMART LAPTOP OR TABLET (ANY TYPE) PHONE DESKTOP COMPUTER COMPUTER 96% 81% **77%** 48% **TELEVISION** E-READER WEARABLE DEVICE FOR STREAMING (ANY KIND) INTERNET CONTENT TO TV DEVICE TECH DEVICE 91% Hootsuite are SOURCE: GOOGLE CONSUMER BAROMETER, JANUARY 2018. FIGURES BASED ON RESPONSES TO A SURVEY. "NOTE: DATA REPRESENTS ADULT RESPONDENTS ONLY; PLEASE SEE THE NOTES AT THE END OF THIS REPORT FOR MORE INFORMATION ON GOOGLE'S METHODOLOGY AND THEIR AUDIENCE DEFINITIONS.

How You Can Get Online



Website



Social Media



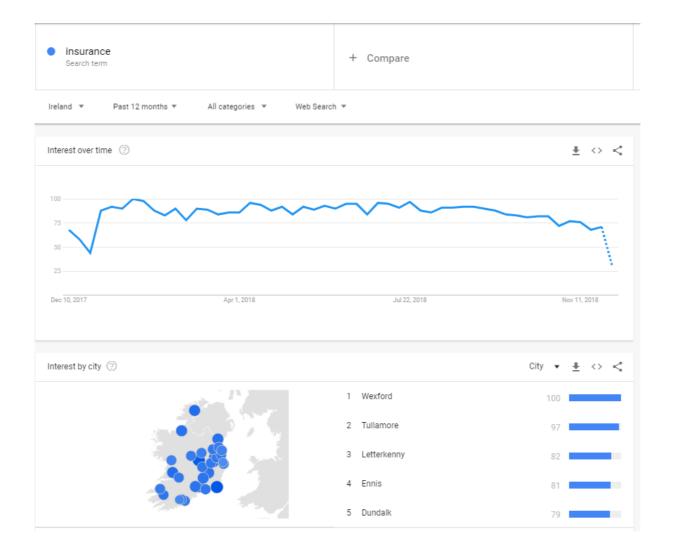
Google My Business



Digital Insights

ZURICH[®]

Insurance

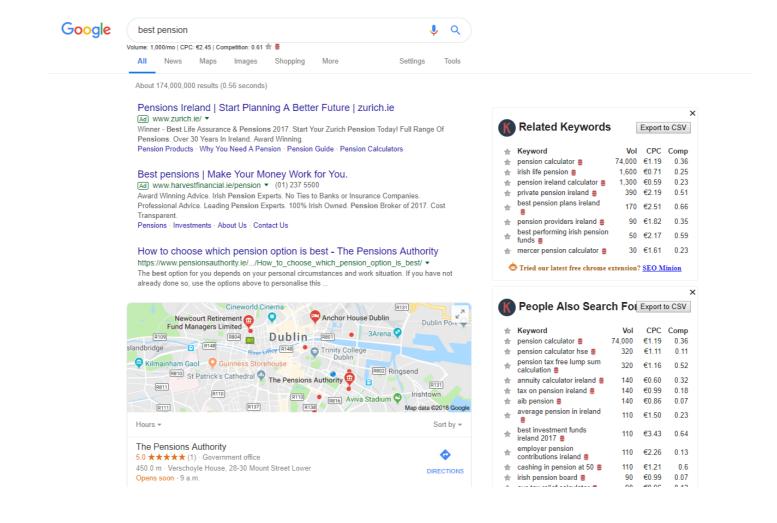


Zurich Insurance Company L

Digital Insights

Z ZURICH

Pensions





DESKTOP V MOBILE



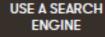


JAN 2018

WEEKLY ONLINE ACTIVITIES BY DEVICE

PERCENTAGE OF THE TOTAL POPULATION® ENGAGING IN EACH ACTIVITY AT LEAST ONCE PER WEEK [SURVEY-BASED]



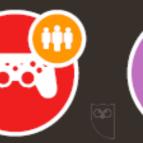




VISIT A SOCIAL **NETWORK**



PLAY **GAMES**



WATCH **VIDEOS**



SMARTPHONE:

52%

COMPUTER:

50%

SMARTPHONE:

45%

COMPUTER:

32%

SMARTPHONE:

9%

COMPUTER:

8%

SMARTPHONE:

38%

COMPUTER:

34%

SMARTPHONE:

LOOK FOR PRODUCT

29%

COMPUTER:

24%



SOURCE: GOOGLE CONSUMER BAROMETER, JANUARY 2018. FIGURES BASED ON RESPONSES TO A SURVEY. "NOTES: DATA BASED ON SURVEY RESPONSES FROM ADULT INTERNET USERS ONLY; PLEASE SEE THE NOTES AT THE END OF THIS REPORT FOR MORE INFORMATION ON GOOGLE'S METHODOLOGY AND THEIR AUDIENCE DEFINITIONS, DATA HAS BEEN REBASED TO SHOW TOTAL NATIONAL PENETRATION, REGARDLESS OF AGE.







JAN 2018

SURVEY-BASED DATA: FIGURES REPRESENT RESPONDENTS' SELF-REPORTED ACTIVITY



PERCENTAGE OF THE POPULATION USING MOBILE MESSENGERS

PERCENTAGE OF THE POPULATION WATCHING VIDEOS ON MOBILE

PERCENTAGE OF THE POPULATION PLAYING **GAMES ON MOBILE**

PERCENTAGE OF THE POPULATION USING MOBILE BANKING

PERCENTAGE OF THE POPULATION USING MOBILE MAP SERVICES



68%



61%



36%



47%



62%



UNCE: GLOBALWEBINDEX, Q2 6 Q3 2017, BASED ON A SURVEY OF INTERNET USERS AGED 16-64. THE DATA HAS BEEN REBASED TO SHOW TOTAL NATIONAL PENETRATION, REGARDLESS OF AGE.



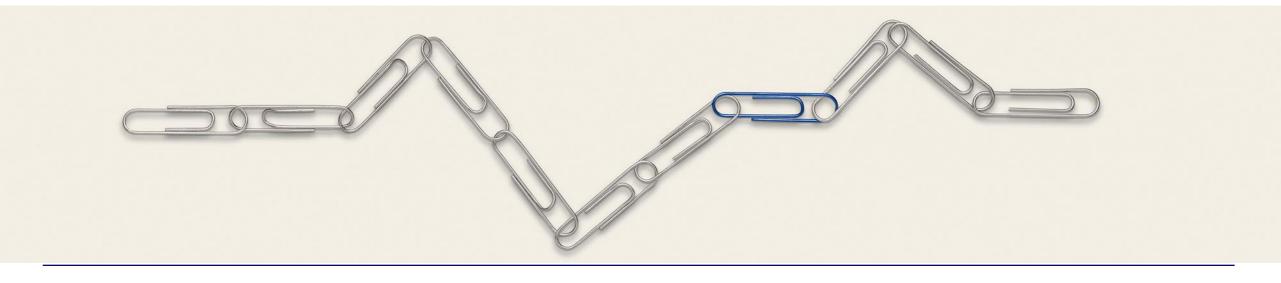




FINANCIAL INCLUSION FACTORS JAN 2018 PERCENTAGE OF THE POPULATION AGED 16+ THAT REPORTS OWNING OR USING EACH FINANCIAL PRODUCT OR SERVICE HAS A HAS A BANK MAKES AND / OR RECEIVES MAKES ONLINE PURCHASES ACCOUNT AND / OR PAYS BILLS ONLINE CREDIT CARD MOBILE PAYMENTS VIA GSMA 46% 95% 54% [N/A] PERCENTAGE OF WOMEN PERCENTAGE OF MEN PERCENTAGE OF WOMEN PERCENTAGE OF MEN WITH A CREDIT CARD WITH A CREDIT CARD MAKING INTERNET PAYMENTS MAKING INTERNET PAYMENTS 44% 48% **52%** 56% Hootsuite are DURGE: WORLD BANK GLOBAL FINANCIAL INCLUSION DATA (2015). NOTE: FIGURES REPRESENT THE PERCENTAGE OF PEOPLE AGED 15+, NOT TOTAL POPULATION.

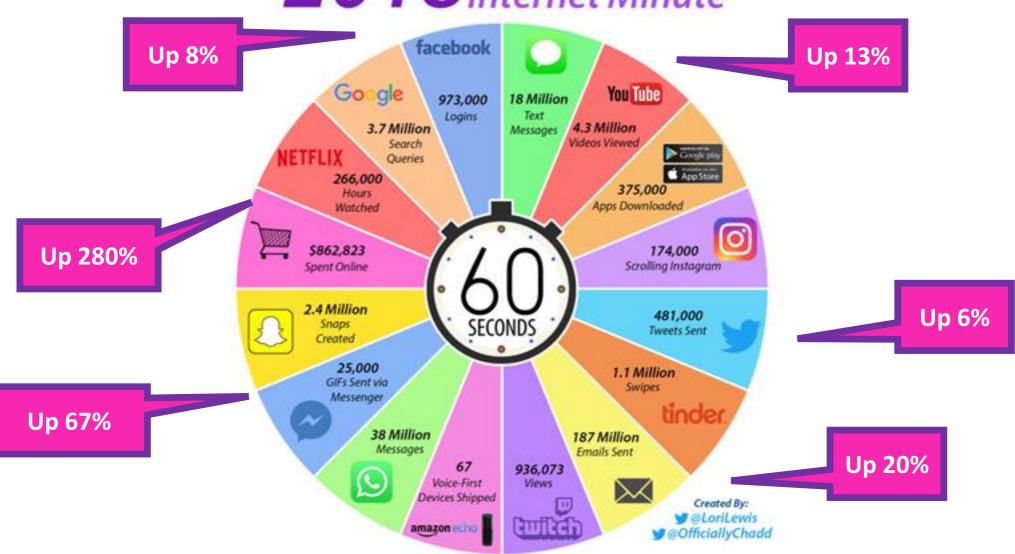


WHY DIGITAL IS IMPORTANT TO YOU



ZURICH®

2018 This Is What Happens In An Internet Minute





DIGITAL MARKETING CHANNELS



What Is SEO?



IMPORTANT

More than 3 billion searches a day on Google alone.
93% online experiences begin with a search engine.
Need we say more?

VISIBILITY

It makes a huge difference to consumers if they find your website ranking in Google's SERPs, while searching for products and services.

SALES

Search is the #1 driver of traffic to a website, beating social media by 300%. Search also has the best ROI and biggest impact on Lead Generation & Conversion.



What is Google Analytics?



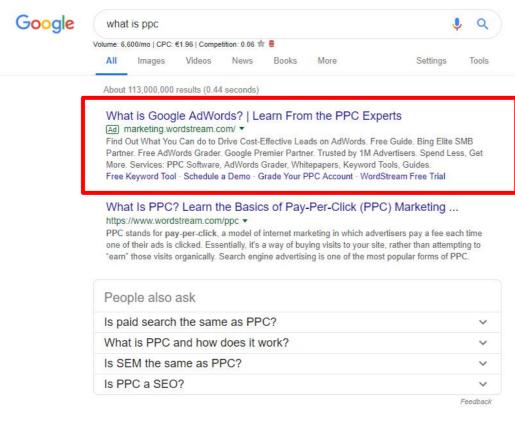
It helps with describing visitors

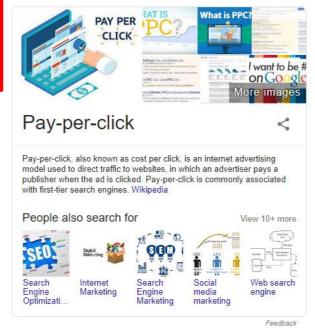
- Female
- Chrome
- Samsung Galaxy S9
- Yoga enthusiast



- Cork
- 25 34
- Uses Spanish as a default browser language
- Returning visitor







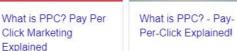




Click Marketing



Explained



WHAT IS



What is Content Marketing?



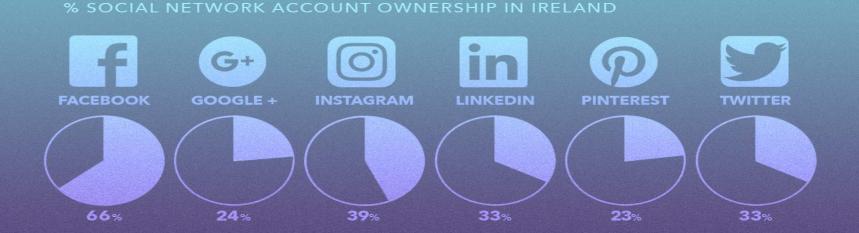
"Content marketing is a strategic marketing approach focused on creating and distributing valuable, relevant, and consistent content to attract and retain a clearly defined audience — and, ultimately, to drive profitable customer action."



What is Social Media?

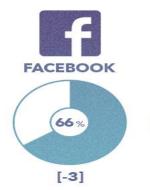


ACCOUNT OWNERSHIP

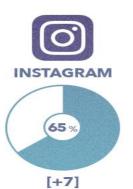


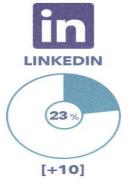
OF THOSE WHO USE THESE SOCIAL NETWORKING PLATFORMS, % THAT DO SO DAILY



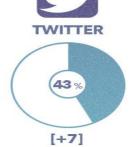














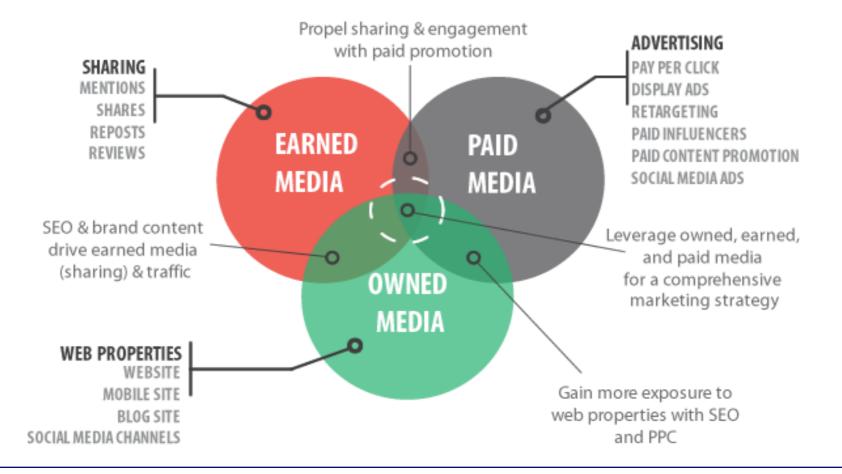
Zurich Insurance Company Ltd

How Each Channel Operates in the Sales Funnel



DIGITAL MARKETING TRIFECTA

EARNED, OWNED & PAID MEDIA



The Full Funnel Strategy



We use video and/or slideshows of images. This form 20% of **AWARENESS** of ad content we can use to build audiences for **Budget** retargeting purposes later in the consumer journey. It's imperative we keep users interested. This can be 30% of **INTEREST** achieved through informative Clicks to Website Ads **Budget** using content from your website. For this stage of the funnel, we will use more 50% of **ACTION** Conversion Focused Ads to entice users to make a **Budget** purchase. Social media advocacy is about your loyal customers being brand advocates/cheerleaders through their own social media channels. You **ADVOCACY** can inspire action by instigating **User Generated Content**.



WHICH CHANNEL WILL WORK FOR YOU?



The User Journey Has Many Touchpoints

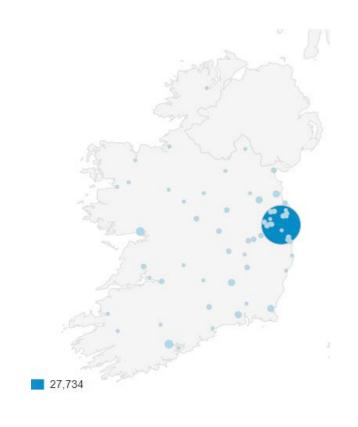


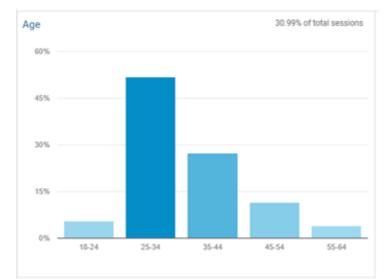


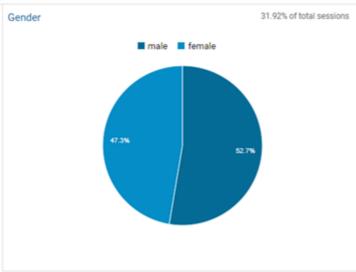
Google Analytics

ZURICH®

Demographics







Device Category	Sessions	*] \
	% of	1,018 Total: 100.00% (1,018)
1. desktop		951
2. ■ mobile		51
3. ■ tablet		16

	Acquisition				
Default Channel Grouping	Users 🔻 🗸	New Users 🦪	Sessions ?		
	15,732 % of Total: 100.00% (15,732)	10,509 % of Total: 100.00% (10,509)	19,249 % of Total: 100.00% (19,249)		
Organic Search	7,312 (45.81%)	3,404 (32.39%)	8,710 (45.25%)		
2. Direct	3,350 (20.99%)	2,948 (28.05%)	3,974 (20.65%)		
3. (Other)	2,470 (15.47%)	2,177 (20.72%)	2,975 (15.46%)		
4. Paid Search	1,623 (10.17%)	1,049 (9.98%)	1,955 (10.16%)		
5. Referral	767 (4.81%)	548 (5.21%)	1,141 (5.93%)		
6. Social	439 (2.75%)	383 (3.64%)	485 (2.52%)		
7. Email	1 (0.01%)	0 (0.00%)	9 (0.05%)		

Google Domination





Google remains the key driver of the web, generating 62% of all traffic and 63% of all revenue.

Google are making it harder for users to distinguish between an ad and an organic result. Brands will need to integrate SEO and AdWords activities for maximum impact.

Having a long-tail keyword strategy will be vital in the wake of voice search.

	Google Organic	Google CPC	Direct	Email	Face- book Organic	Face- book CPC	Bing Organic	Yahoo Organic	Others
Retail	38%	24%	18%	3%	3%	1%	1%	1%	12%
Multi- Channel	40%	24%	17%	4%	3%	0%	1%	1%	9%
Online Only	32%	23%	21%	1%	2%	2%	1%	0%	16%
Travel	45%	18%	20%	2%	2%	0%	2%	1%	10%
Overall	39%	23%	18%	3%	3%	1%	1%	1%	11%



LOCAL & NATIONAL PRESENCE



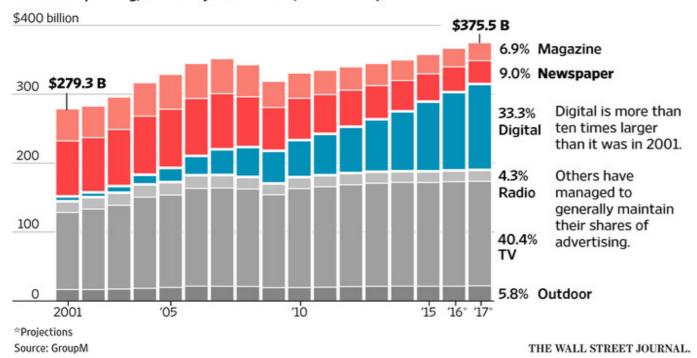
Ensuring Your Brokerage is Visible



Is traditional media dead?

Media Shifts

Newspaper declines in print advertising are accelerating, shrinking their share of media spending. Global ad spending, divided by media share, inflation-adjusted



Nope...But...

Digital Marketing is now on average 33% of global marketing budgets.

Up 10x from 2001

Ensuring Your Brokerage is Visible

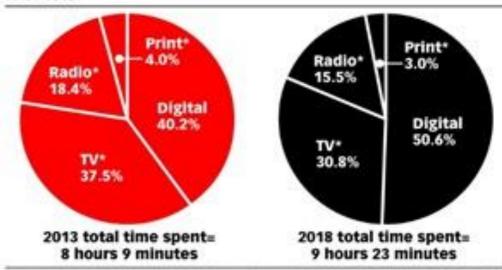


Is traditional media dead?

Also worth noting...
50% of people's media consumption is online.

Is that the real benchmark?

Share of Average Time Spent per Day with Major Media by UK Adults, 2013 & 2018 % of total

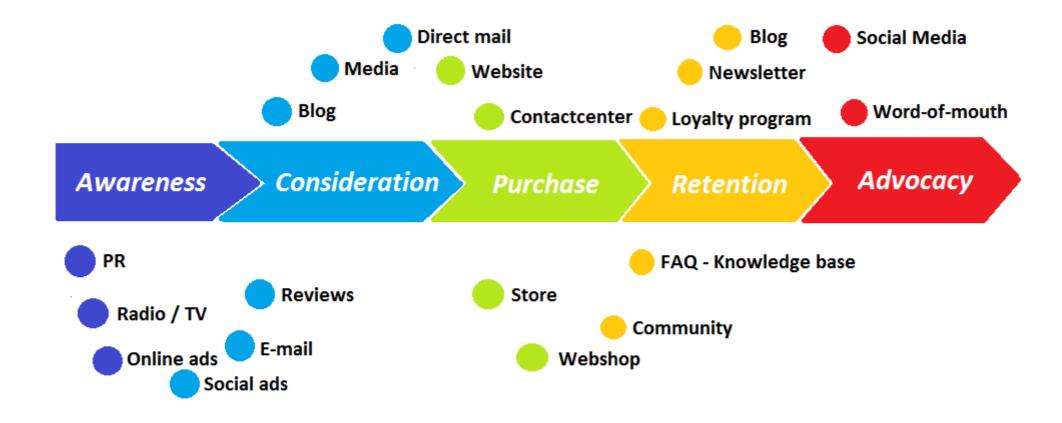


Note: ages 18+; time spent with each medium includes all time spent with that medium, regardless of multitasking; for example, 1 hour of multitasking on desktop/laptop while watching TV is counted as 1 hour for TV and 1 hour for desktop/laptop; numbers may not add up to 100% due to rounding; *excludes digital Source: eMarketer, April 2018

237174 www.eMarketer.com

Content Creates a Roadmap to Purchase





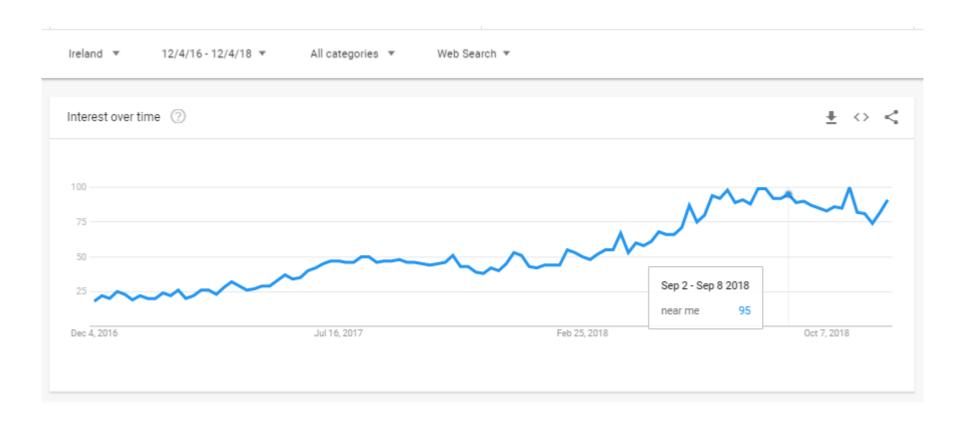




Targeting Clients In Your Location



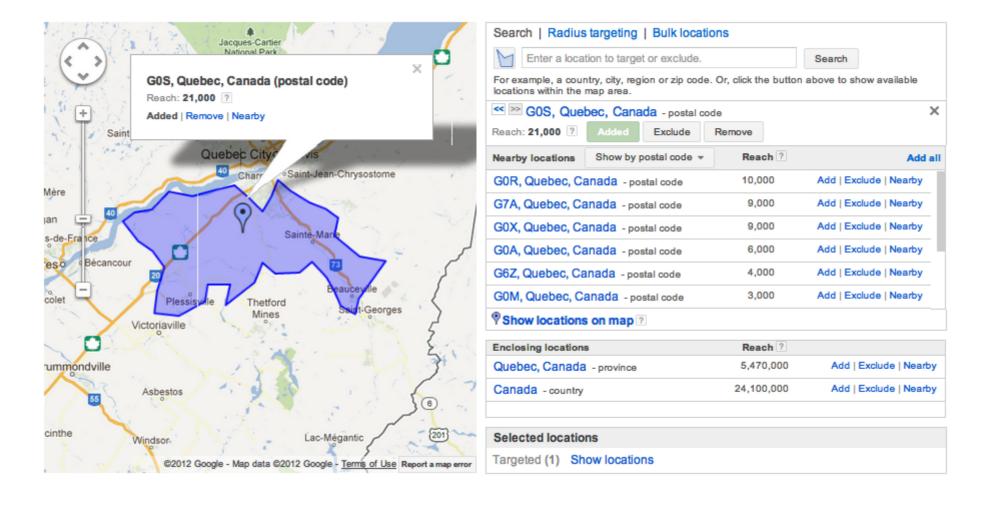
"Near me..." Google Searches continue to rise



Zurich Insurance Company Ltd

Google Ads Location Targeting

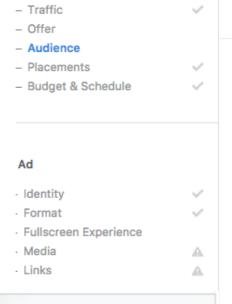


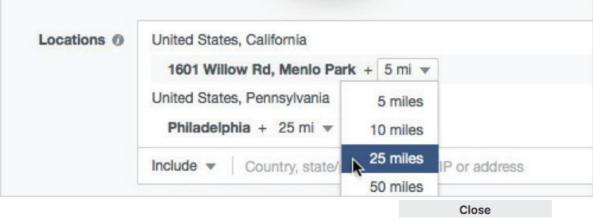


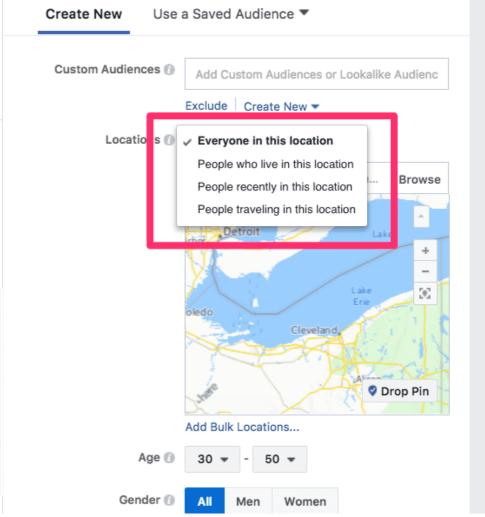
Facebook Ads Location Targeting



Geo targeting in Ads provides an extra layer over your ability to rank in '...near me' search results.









SUMMARY



Summary



Key Takeaways

- 1. Everyone is online... you need to be too!
- 2. About 70-80% of product research happens online before contacting a seller or company
- 3. Irish consumers are ahead on the digital curve
- 4. Different people congregate in different places online. Decide where is best for you to be
- 5. Traditional media may never go away completely but Digital media are now important for brands



THANK YOU